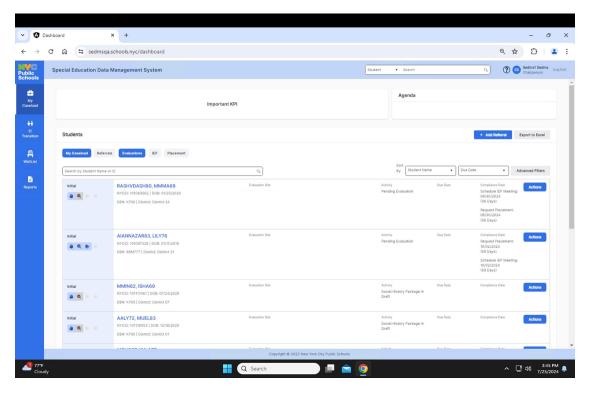


How to Add an Additional Assessment

This guide provides step-by-step instructions on how to add an additional assessment for a student in ATLAS. It explains how to navigate the platform, complete the necessary sections of the Parent Request for Additional Assessments form, and finalize the document. You will only be able to add an additional assessment if your user type has access to this functionality. For example, a CPSE Chairperson or school psychologist can always add an assessment. If you cannot add an assessment and need to, contact your CPSE Chairperson.

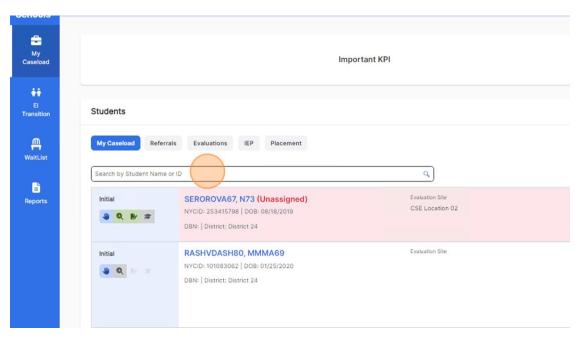
Note: Student data included in this reference guide is entirely fictional and has been created for training and support purposes only. Any resemblance to actual students is purely coincidental.

1. After you log into ATLAS you will be directed to your dashboard.

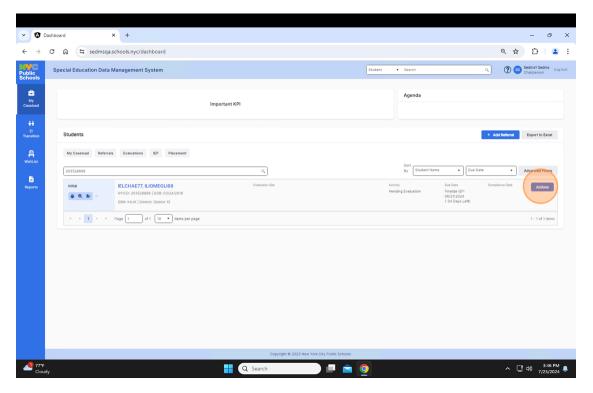


2. From the **My Caseload** dashboard, search for the student for whom you wish to add an assessment. You can search by name or Student ID.



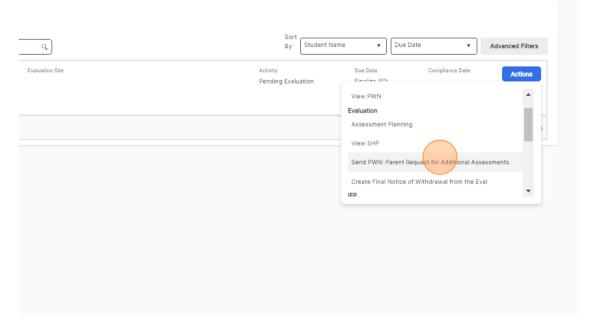


3. Once you have identified the student for whom you wish to add an assessment, click the blue **Actions** button on the right side of the student's row.



4. An *Actions* pop up will appear. Scroll down to the *Evaluation* section, then click on **Send PWN: Parent Request for Additional Assessments**.



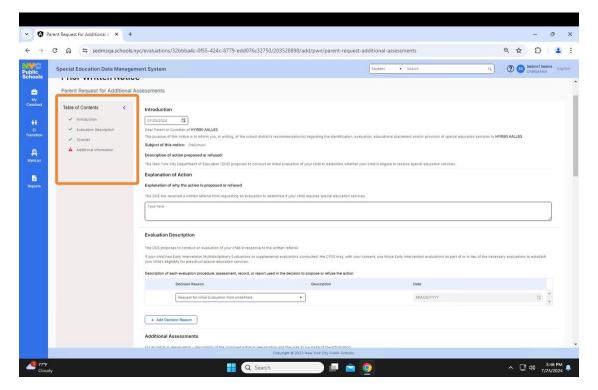


5. After you click **Send PWN: Parent Request for Additional Assessments**, you will be directed to the *PWN: Parent Request for Additional Assessments* page.

Review the *Table of Contents* on the left to see the sections of the PWN. If the section has a green check mark to the left of the title, that section has already been completed. Sections may be marked as complete based on information autopopulated from the student's profile. Review carefully to ensure that the information is accurate.

If the section has a red triangle next to it, this means that the section is incomplete.



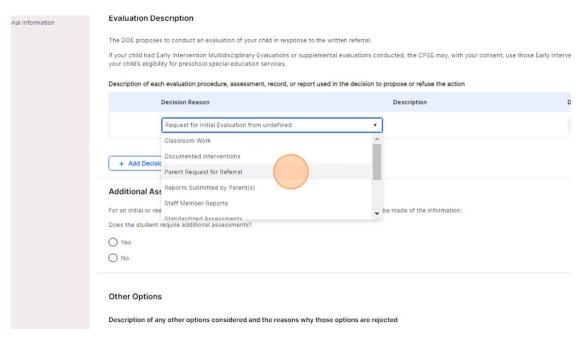


6. Complete all required sections of the PWN by typing an **Explanation of Action** in the text box.

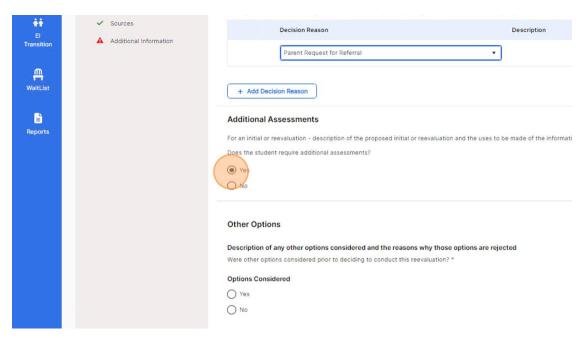


7. Complete the next section, **Evaluation Description**, by choosing from the drop down.



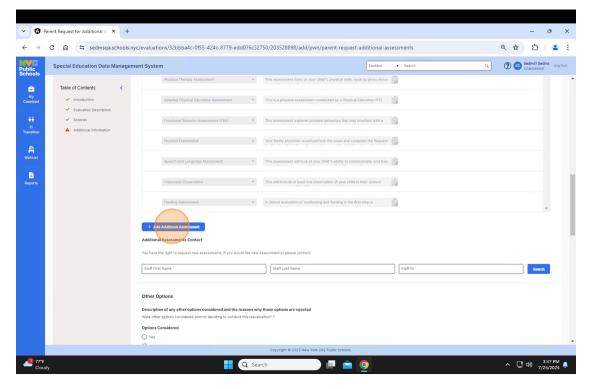


8. Select Yes in the Additional Assessments section to add an additional assessment.

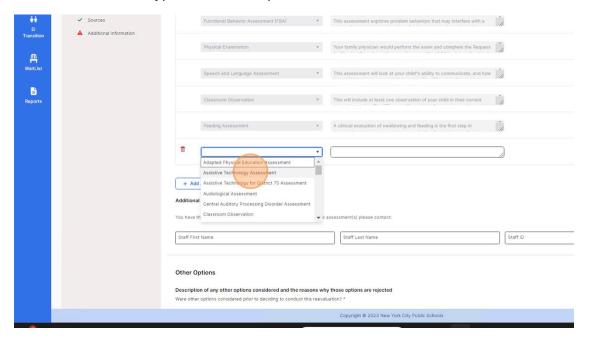


 After selecting Yes to indicate that the student requires Additional Assessment, the section will expand. It will show previously completed assessments for the student.
To add additional assessments, select the blue + Add Additional Assessment button.



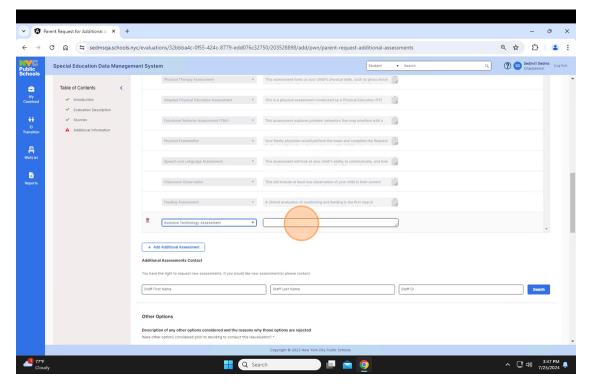


10. After you click + Add Additional Assessment, a row will be added to the assessment grid. In that row, click on the first box and select the desired assessment type from the drop down.

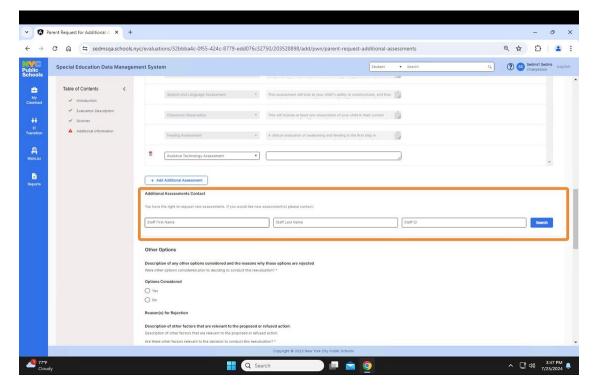


11. Click the box to the right of the assessment type to provide the relevant assessment description.



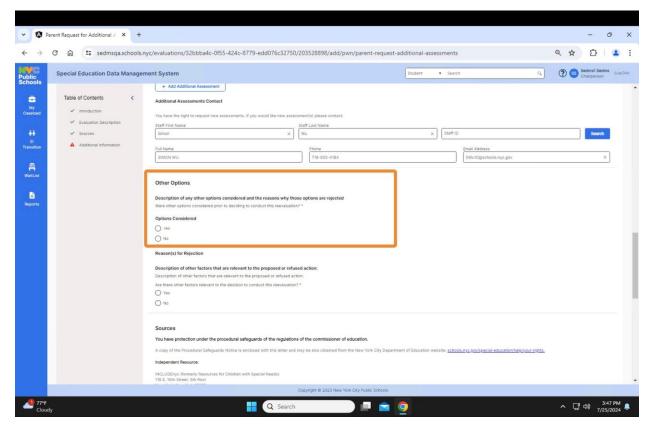


12. Next, complete the **Additional Assessments Contact** information. Type in a staff member's first name, last name, or Staff ID to search for the contact.

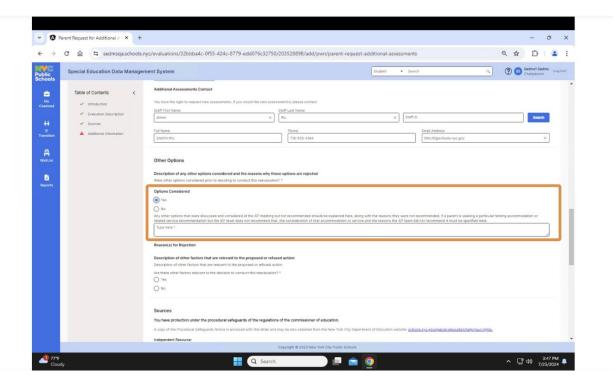


13. Then complete the Other Options section question "Were other options considered prior to deciding to conduct the reevaluation?" by selecting **Yes** or **No** .



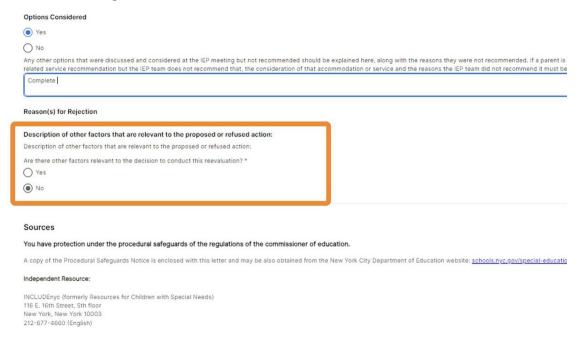


14. If you click **Yes**, you will be asked to provide more information in a text box.

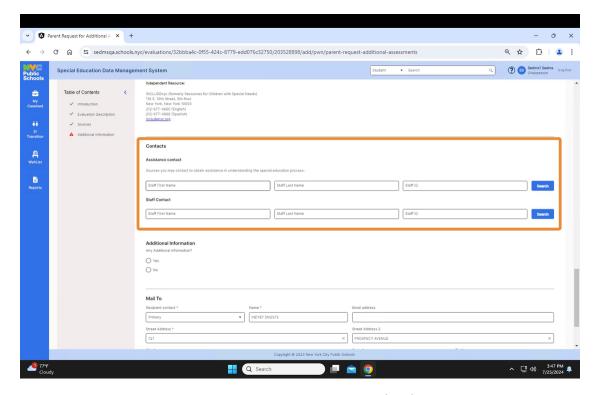




15. Indicate if there are other factors relevant to the proposed or refused action by choosing the **Yes** or **No** button.

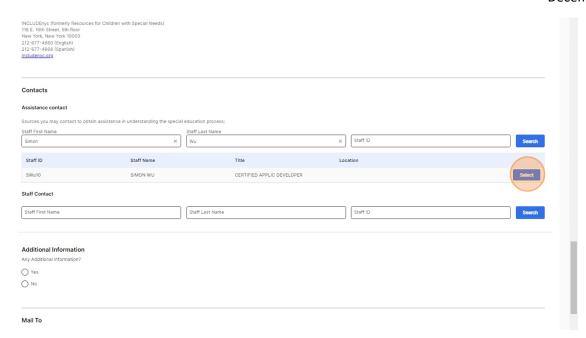


16. Complete the *Contacts* section by searching for *Staff First Name*, *Staff Last Name*, or *Staff ID* in the *Assistance Contact* and *Staff Contact* rows.

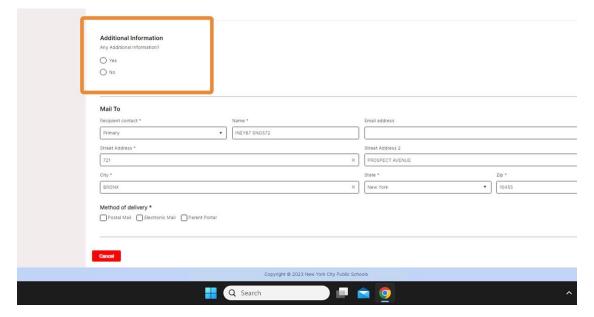


17. After you have searched for a staff member, click **Select** to add them to the row.





18. Indicate if there is Additional Information by selecting the **Yes** or **No** buttons in the Additional Information section.

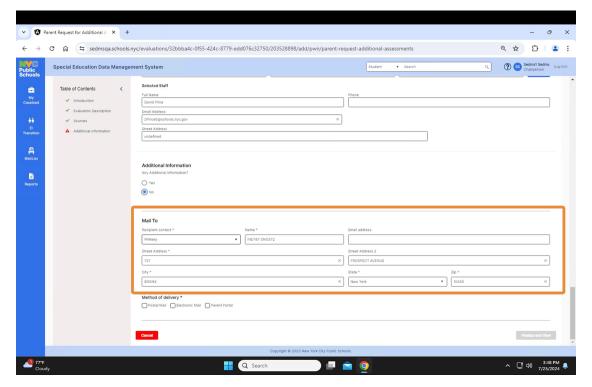


19. If you click **Yes** a box to type additional information will appear. Enter the additional information in the text box.



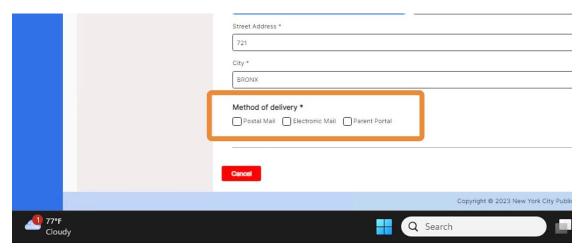


20. Ensure that the correct recipient is displayed in the *Mail To* section. This information will be auto-populated based on the primary contact information associated with the student.



21. Select the *Method of Delivery* by choosing **Postal Mail**, **Electronic Mail**, or **Parent Portal**.





22. After all sections have been completed, there will be green check marks next to each section of the PWN in the Table of Contents bar to the left. The Cancel and Finalize and View options will be enabled at the bottom of the screen.

Select **Cancel** to be returned to the dashboard. If you select **Cancel**, all information you have entered will be deleted.

Select Finalize and View to finalize the PWN. You will be returned to the dashboard.

